



David Y. Lin

Partner

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David Lin, a partner working across Orrick's San Francisco and Los Angeles offices, is a member of the Banking & Finance Group.

Practice Areas

- Banking & Finance
- Indian Tribal Finance
- Project Finance
- Direct Lending

Honors

- *Chambers USA*, California Banking & Finance, Associates to Watch Category, 2015 - 2017

Education

- B.A., University of California, Berkeley
- J.D., New York University School of Law

Memberships

- State Bar of California

Described as “*awesome at following up on the details and managing difficult discussions with the clients*” in the 2017 California Banking & Finance category of *Chambers USA*, David assists major financial institutions, public and privately owned companies and alternative lenders and BDCs in effectively assessing legal risks in complex secured and unsecured commercial finance transactions. He advises on acquisitions, dividend recapitalizations, project construction and development, asset-based loans and corporate refinancings, as well as workout and restructuring matters. He has extensive experience in financings involving gaming companies, Native American tribes and tribal enterprises, including new casino projects and casino expansion projects.

Representative Engagements

- Advised Pacific Gas and Electric Company, one of the largest regulated combination natural gas and electric utilities in the United States, on its \$3 billion investment grade credit facility led by JPMorgan.
- Advised Sky Solar Holdings on a \$80 million delay draw, construction and term loan credit facility from the Inter-American Development Bank and affiliated lenders to six project companies that are majority owned and controlled by Sky Solar. The proceeds of the credit facility are being used to construct six solar power plants in Uruguay. The benefits this project will provide to Uruguay makes this one of the most significant solar energy project financings for the country to date.
- Advised a leading global bank as administrative agent and lead arranger in a \$750 million credit facility for Oaktree Capital Group.
- Advised the arranger and lender in connection with a complex greenfield construction loan facility to a Native American tribe that is being used to build its first gaming facility.
- Represented a leading global bank, as lead arranger and administrative agent, on a \$250 million senior secured revolving credit facility for Monarch Casino Resort, Inc. The facility includes a construction facility for the expansion and modernization of the Monarch Casino Black Hawk as well as the costs of building a new 22-story hotel tower.
- Represented the lead arranger for a \$200 million term loan B credit facility to a privately held chain of supermarket stores operated under various brands in northern California and Nevada.
- Advised a leading alternative lender on a \$75 million term loan to an ESOP-owned hospital management company.

- Represented the administrative agent and lead lender on a \$145 million revolving credit facility to a trust of a high-net worth individual for the purpose of purchasing margin stock.
- Advised the administrative agent and lead arranger on a \$250 million borrowing base credit facility to a leading BDC Bay Area lender to venture-backed companies.

Admissions

- California