

REPRESENTATIVE MATTERS

The lawyers on Orrick's China team have led the successful completion of many prominent local and cross-border commercial and financial arrangements involving Chinese and Hong Kong business interests. *Examples include:*

SECURITIES

Sinopec Beijing Yanhua Petrochemical Company Ltd., as Hong Kong and U.S. counsel, in connection with the US\$500 million privatisation by its parent company. This was the first privatization of an H Share company in both Hong Kong and the United States, involving the delisting of H Shares and ADRs from the Main Board of the HKEx and the NYSE, respectively.

Shandong Molong Petroleum Machinery Company Limited in the first conversion of an H Share company from the Growth Enterprise Market to the Main Board of the HKEx.

Fujitsu Limited in the IPO and listing on the Shenzhen Stock Exchange of its invested joint venture in China. The IPO of Nanjing Fujitsu Microelectronic Co., Ltd. is one of the few Sino-foreign invested companies to successfully complete an initial public offering in China.

Anta Sports Products Ltd., China's largest maker of athletic shoes and fourth largest in the world by market capitalization, in its HK\$3.17 billion (US\$405 million) IPO on the Main Board of the HKEx.

GCL-Poly Energy Holdings Limited, one of the largest foreign-owned independent cogeneration power plant operators in China, in its HK\$1.18 billion (US\$151 million) IPO on the Main Board of the HKEx.

Cazenove Asia Limited, as the sole global coordinator, bookrunner, sponsor and lead manager in the HK\$899 million (US\$116 million) IPO of DaChan Food (Asia) Limited, the largest poultry processor in China, on the Main Board of the HKEx.

STRUCTURED FINANCE

Standard Chartered Bank as arranger of the largest Asia (ex-Japan) securitisation to date. The US\$1.29 billion transaction received *Asian Counsel's* 2007 "Deal of the Year" award and involved the securitisation of a portfolio of residential mortgage loans.

MERGERS AND ACQUISITIONS

DHL Express on its investment in a new US\$175 million North Asia Hub facility to be located at the Shanghai Pudong International Airport.

Eastman Kodak Company and its China subsidiaries in their complex divestment from China's largest listed photo film manufacturing company, Lucky Film Company Limited.

A Hong Kong-listed subsidiary of a large Chinese shipping company in the US\$1 billion acquisition of the world's fifth-largest marine terminal operator, including facilities in eight countries.

SCA Hygiene Products AB in the acquisition of a Chinese manufacturer, including due diligence of 34 facilities in 17 cities throughout China.

CORPORATE FINANCE

The world's third largest container leasing company in a US\$870 million transaction involving the sale of marine containers and the respective container lease agreements in more than 35 countries.

PUBLIC-PRIVATE PARTNERSHIPS

Hong Kong's Mass Transit Railway Corporation in public-private partnership investments for mass transit rail lines and adjacent real estate development in Beijing and Shenzhen.

RESTRUCTURING AND ENFORCEMENT

One of Korea's largest chemical companies in the restructuring and disposition of a large scale petrochemical facility in Shandong.

DISPUTE RESOLUTION: ARBITRATION AND LITIGATION

Various multinationals and Asian conglomerates in high value, cross-border litigation. Recent engagements include seeking and resisting the gathering of evidence pursuant to letters of request issued by U.S. courts (evidence gathered in Hong Kong led to a US\$2.8 billion judgment being obtained in the U.S.), successfully pursuing claims to enforce intellectual property rights and launching a jurisdictional challenge that has been taken to Hong Kong's Court of Final Appeal.

Various multinationals and Asian conglomerates in high value international arbitrations under CIETAC Rules, HKIAC's Rules, ICC Rules and UNCITRAL Rules. Recent engagements include acting for a U.S.-based corporation and a major Chinese entity in separate high value arbitrations in Hong Kong and Singapore, each arising from the sale and purchase of a substantial business in Mainland China.

INTELLECTUAL PROPERTY

One of North America's largest toy companies regarding its IP rights protection program in China and Hong Kong, including pioneering initiatives to work with China's customs officials to interdict, confiscate and destroy infringing exports.

Numerous global corporations, including ABB, Acer and Fujitsu, on their IP strategies in China, as well as local companies, such as ChinaByte, on their IP disputes with foreign entities.

REAL ESTATE

Shenzhen Yijing Central Walk Retail Development Company on the first partnership in Shenzhen involving a Chinese private enterprise and a foreign investment fund, for the continued development and operation of a retail and entertainment center underneath Shenzhen's Central City Park.

Several of the top tier international investment banks on their real estate investment and financing projects in China.

PROJECT FINANCE

General Motors Corporation and its partner in the structuring and execution of one of the largest project financings in China, consisting of a dual-currency, multiple-tranche US\$1.52 billion project financing for the acquisition and construction of a plant in Shanghai. At the time, the project represented the largest U.S. investment in China, the largest Sino-U.S. joint venture, the largest China project financed solely by commercial banks and the largest U.S. dollar and RMB syndication.

PRIVATE EQUITY, VENTURE CAPITAL AND HEDGE FUNDS

Gobi Fund II, L.P., a US\$125 million closed-end fund for venture capital investments in China.

The Overlook Partners Fund, L.P., a US\$700 million open-ended fund for investment in publicly traded Asian securities.

The HSBC Private Equity Fund 3 Ltd., a US\$700 million closed-end fund for private equity investment in Asia, organized as a Cayman Islands company with investors from the United States, Europe and Asia.

JOINT VENTURES

Numerous multinational corporations on their joint ventures in China, including Live Nation (formerly Clear Channel Entertainment), Stora Enso Oyj, Intelsat Ltd., San Miguel Brewing Ltd., General Motors Corporation, Samsung Electronics, LG Electronics, Scania AB, The Coca-Cola Company and NEC Corporation (in the largest Japanese investment in China).